

SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency

ID: **11**
County: **Alameda**
Successor Agency: **San Leandro**

Primary Contact

Honorific (Ms, Mr, Mrs)	
First Name	Jeff
Last Name	Kay
Title	Administrative Analyst
Address	835 East 14th Str
City	San Leandro
State	CA
Zip	94577
Phone Number	510-577-3319
Email Address	jkay@sanleandro.org

Secondary Contact

Honorific (Ms, Mr, Mrs)	
First Name	Cynthia
Last Name	Battenberg
Title	Business Development Manager
Phone Number	510-577-3352
Email Address	cbattenberg@sanleandro.org

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **SAN LEANDRO (ALAMEDA)**

Outstanding Debt or Obligation	Total
Total Outstanding Debt or Obligation	\$72,004,484

Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	\$550,000
B Enforceable Obligations Funded with RPTTF	\$5,258,534
C Administrative Allowance Funded with RPTTF	\$157,000
D Total RPTTF Funded (B + C = D)	\$5,415,534
E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$5,965,534
F Enter Total Six-Month Anticipated RPTTF Funding	\$7,103,575
G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$1,688,041

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
H Enter Estimated Obligations Funded by RPTTF (<i>lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed</i>)	\$3,139,652
I Enter Actual Obligations Paid with RPTTF	\$3,107,608
J Enter Actual Administrative Expenses Paid with RPTTF	\$125,000
K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$0
L Adjustment to RPTTF (D - K = L)	\$5,415,534

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized

Obligation Payment Schedule for the above named agency.

Name Title

/s/ _____
Signature Date

SAN LEANDRO (ALAMEDA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Oversight Board Approval Date: _____

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
							\$72,004,484	\$15,002,087	\$550,000	\$0	\$157,000	\$5,258,534	\$0	\$5,965,534
1	2001 Certificates of Participation	6/1/2002	12/1/2026	US Bank	\$5.02m debt issuance to fund capital improvement projects	Joint	3,440,000	346,938	0	0	0	265,426	0	265,426
2	2002 Tax Allocation Bonds	3/1/2003	9/1/2024	US Bank	\$15.935m debt issuance to fund capital improvement projects	Plaza	11,750,000	1,333,483	0	0	0	1,010,451	0	1,010,451
3	Plaza TAB Escrow Fund	3/1/2003	9/1/2024	Escrow Account managed by City of San Leandro	Set-Aside to ensure payment of bond debt service after project area expiration	Plaza	1,640,414	174,794	0	0	0	0	0	0
4	2004 Tax Allocation Bonds	9/1/2004	9/1/2034	US Bank	\$5.5m debt issuance to fund capital improvement projects	WSL	4,975,000	396,056	0	0	0	262,325	0	262,325
5	2008 Tax Allocation Bonds	9/1/2008	9/1/2038	US Bank	\$27.53m debt issuance to fund capital improvement projects	Joint	25,725,000	1,844,438	0	0	0	1,193,844	0	1,193,844
6	Urban Analytics			Urban Analytics	Continuing Disclosure Requirements for Bonds and Fiscal Analysis of Tax Increment	ALL	N/A	26,000	0	0	0	5,000	0	5,000
7	232 East 14th Street-Senior Housing	8/1/2000	8/1/2019	Bank of New York Mellon	HUD Section 108 Loan for Senior Housing Project at 232 East 14th Street	HSG	433,000	78,559	0	0	0	73,654	0	73,654
8	15555 East 14th Street-Bayfair Reimbursement	8/23/2000	6/30/2013	Bayfair Development LLC	Improvement and Reimbursement Agreement (Amendment 2, July 1, 2000)	Joint	0	0	0	0	0	0	0	0
9	General Fund Loan - Auto Mall*	4/8/2004	7/1/2032	City of San Leandro	Loan from City General Fund (Res 2004-11 RDA)	Joint	0	0	0	0	0	0	0	0
10	Sales Tax Rebate-Ford Store	10/1/2002	10/1/2024	Ford Store of San Leandro	Sales Tax Rebate per Owner Participation Agreement (March 6, 2000)	Joint	1,884,345	350,000	0	0	0	0	0	0
11	Lease Guarantee-Friends of the San Leandro Creek	7/15/2003	12/31/2023	Friends of the San Leandro Creek	Lease Guarantee Agreement (Res 2001-5 RDA)	Plaza	391,233	37,633	0	0	0	18,817	0	18,817
12	Casa Verde-Operating Agmt	1/1/2008	1/1/2038	Mercy Housing of CA	Operating Agreement for Casa Verde	HSG	5,213,371	104,350	0	0	0	0	0	0
13	262 Davis Street-Lease/Purchase Agmt	9/2/2008	12/31/2012	San Leandro Chamber of Commerce	Lease/Purchase Agmt for 262 Davis (Res 2008-023 RDA) Balance is an estimate.	Plaza	0	0	0	0	0	0	0	0
14	9th Grade Campus-SLUSD Financing Agrmt	6/30/2009	6/30/2016	San Leandro Unified School District	Financing Agreement for 9th Grade Campus	Joint	661,216	327,072	0	0	0	0	0	0
15	King Property-Ground Lease Guarentee	5/19/2000	12/31/2038	Estate of Malcolm D. King, Janet C. King, Douglas M. King, and Mary Lou King	Ground Lease Guarantee2	Joint	0	0	0	0	0	0	0	0
16	King Property-Legal	7/1/2011		Meyers Nave/City of San Leandro	Pre-litigation legal fees and staff costs related to King Ground Lease Guarantee	Joint	N/A	159,017	0	0	0	134,017	0	134,017
17	City of San Leandro-Property Management	6/27/2012		City of San Leandro	Staff costs related to fulfillment of Property Management obligations	All	30,000	15,000	0	0	0	0	0	0
18	Successor Agency-Audits	6/27/2012	4/1/2013	TBD	Successor Agency and Housing audits in compliance with AB1484	All	10,000	0	0	0	0	10,000	0	10,000
19	Successor Agency-Legal	2/1/2012		Meyers Nave	Legal Costs Associated with Successor Agency Obligations	All	50,000	0	0	0	30,000	0	0	30,000
20	Successor Agency-Administration	2/1/2012		City of San Leandro	Agreement to Fund Staff/ Successor Agency Administration	All	220,000	0	0	0	127,000	0	0	127,000
21	Regency Center-CAM Agmt	12/9/1981		Regency Centers, LP	Common Area Maintenance Agreement for Downtown Shopping Center (Res 80-21)	Plaza	0	0	0	0	0	0	0	0
22	Regency Centers-Security Agmt	6/21/2004		City of San Leandro/ Regency Centers, LP	2004 Washington Plaza Security Agreement	Plaza/Joint	N/A	73,748	0	0	0	0	0	0
23	Garage Construction	10/1/2008	10/1/2012	City of San Leandro	Cooperative Agreement to Fund Garage Construction - \$11,450,000 (Res 2010-009 RDA), plus Purchase Agmt for 262 Davis (Res 2008-023 RDA)	Joint	500,000	500,000	500,000	0	0	0	0	500,000

SAN LEANDRO (ALAMEDA)
Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
July 1, 2012 through December 31, 2012

Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
			Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
			\$0	\$0	\$3,445,843	\$1,963,107	\$0	\$0	\$125,000	\$125,000	\$3,139,652	\$3,107,608	\$0	\$0
Escrow Fund Managed by City of San Leandro	Set-Aside to ensure payment of bond debt service after project area expiration	Plaza												
US Bank	\$5.5m debt issuance to fund capital improvement projects	WSL									\$ 255,631.25	\$ 255,631.25		
US Bank	\$27.53m debt issuance to fund capital improvement projects	Joint									\$ 1,186,593.75	\$ 1,146,481.50		
Urban Analytics	Continuing Disclosure Requirements for Bonds and Fiscal Analysis of Tax Increment	ALL									\$ 5,000.00	\$ -		
Bank of New York Mellon	HUD Section 108 Loan for Senior Housing Project at 232 East 14th Street	HSG									\$ 68,597.85	\$ 68,597.85		
Bayfair Development LLC	Improvement and Reimbursement Agreement (Amendment 2, July 1, 2000)	Joint												
City of San Leandro	Loan from City General Fund (Res 2004-11 RDA)	Joint												
Ford Store of San Leandro	Sales Tax Rebate per Owner Participation Agreement (March 6, 2000)	Joint									\$ 95,000.00	\$ 123,731.50		
Friends of the San Leandro Creek	Lease Guarantee Agreement (Res 2001-5 RDA)	Plaza									\$ 16,888.79	\$ 17,153.70		
Mercy Housing of CA	Operating Agreement for Casa Verde	HSG												
San Leandro Chamber of Commerce	Lease/Purchase Agmt for 262 Davis (Res 2008-023 RDA) Balance is an estimate.	Plaza									\$ 24,500.00	\$ 17,600.00		
San Leandro Unified School District	Financing Agreement for 9th Grade Campus	Joint												
Estate of Malcolm D. King, Janet C. King, Douglas M. King, and Mary Lou King	Ground Lease Guarantee ²	Joint												
Meyers Nave/City of San Leandro	Pre-litigation legal fees and staff costs related to King Ground Lease Guarantee	Joint									\$ 30,000.00	\$ 85,215.74		
Meyers Nave	Legal Costs Associated with Successor Agency Obligations	All									\$ 30,000.00	\$ -		
City of San Leandro	Agreement to Fund Staff/ Successor Agency Administration	All								125,000	125,000			
Regency Centers, LP	Common Area Maintenance Agreement for Downtown Shopping Center (Res 80-21)	Plaza									\$ 16,800.00	\$ 20,554.62		
City of San Leandro/ Regency Centers, LP	2004 Washington Plaza Security Agreement	Plaza/Joint (50/50)												
City of San Leandro	Cooperative Agreement to Fund Garage Construction - \$11,450,000 (Res 2010-009 RDA), plus Purchase Agmt for 262 Davis (Res 2008-023 RDA)	Joint			3,385,843	1,957,043								
Bay Area Escrow Services	E14th/Hesperian Triangle Project - Revolving Fund Escrow Agreement for Site Remediation (cost is an estimate, could vary)	Joint			30,000						\$ -	\$ 6,165.48		
SideB Corporation/Quality Lube/Various	Relocation Assistance Triangle Project (Fed - Title 49 - Code of Federal Regulations; CA Code Regulations - Title 25, Div. 1, Ch 6, CA Govt Code sec 7260 et seq.; CA Code of Civil Procedure sec 1263.510)	Joint			30,000	6,064								
Alameda Housing Associates	Funding Agreement for "The Alameda." Owner Participation and Loan Agreement and Associated Legal Costs (Res. 2009-009 RDA)	HSG									\$ 160,000.00	\$ 115,836.33		

