

**City of San Leandro**  
Debt Summary Report

Description	Original Issuance Amount	Date of Issuance	Date of Maturity (Fiscal Year)	FY 2024 Principal Payment	FY 2024 Interest Payment	FY 2024 Debt Service Payment	FY 2024 Principal Balance	Primary Funding Source	Interest Rate	Fund
<b>General Fund</b>										
2013 Lease Revenue Bond (2003 COP)	8,883,000	2013	2028	736,000	137,836	873,836	3,225,000	General Fund	Variable 2.00%-5.00%	010
2012 Pension Obligation Bonds	18,305,000	2012	2024	2,385,000	132,129	2,517,129	-	General Fund	Variable 1.14%-5.54%	010
General Fund/WPCP Loan *	6,000,000	2011	2024	585,216	17,556	602,773	-	General Fund	3.00%	010
2016 Equipment Lease/Purchase-Climatic	5,409,045	2016	2033	348,059	74,190	422,249	3,271,367	General Fund	2.10%	010
2016 Lease Revenue Bond (2007 COP)	14,125,000	2016	2030	1,070,000	357,850	1,427,850	7,465,000	General Fund	Variable 2.00%-5.00%	010
2018 Lease Revenue Bond	18,905,000	2018	2049	-	871,575	871,575	18,905,000	General Fund	Variable 3.50%-5.00%	010
<b>Total General Fund</b>	<b>71,627,045</b>			<b>5,124,275</b>	<b>1,591,137</b>	<b>6,715,412</b>	<b>32,866,367</b>			
<b>Water Pollution Control Plant Enterprise Fund</b>										
State Water Resource Control Board Loan	43,000,000	2011	2036	1,981,140	784,724	2,765,864	28,200,563	Water Pollution Control Plant Fund	2.60%	593
2021 Equipment Lease/Purchase-Climatic	7,624,924	2021	2036	458,993	133,932	592,925	6,274,624	Water Pollution Control Plant Fund	1.99%	593
<b>Total WPCP Enterprise Fund</b>	<b>50,624,924</b>			<b>2,440,134</b>	<b>918,656</b>	<b>3,358,789</b>	<b>34,475,186</b>			
<b>Shoreline Enterprise Fund</b>										
Cal Boat Loan 1996-97	4,929,214	1996/97/99	2027	20,770	3,999	24,769	68,090	Shoreline Fund	4.50%	597
Golf Course - General Fund Loan *	4,731,508	2000	2037	148,053	159,738	307,791	3,052,516	Shoreline Fund	5.00%	597
Marina Dredging - General Fund Loan *	3,714,915	1993/2004	2041	111,863	139,339	251,202	2,488,051	Shoreline Fund	5.00%	597
<b>Total Shoreline Enterprise Fund</b>	<b>13,375,637</b>			<b>280,686</b>	<b>303,076</b>	<b>583,762</b>	<b>5,608,657</b>			
<b>Community Development Block Grant (CDBG)</b>										
Community Development Block Grant (CDBG)	2,500,000	2011	2030	132,000	36,135	168,135	792,000	CDBG	3.00%	165
<b>Total Community Block Development Grant</b>	<b>2,500,000</b>			<b>132,000</b>	<b>36,135</b>	<b>168,135</b>	<b>792,000</b>			
<b>Special Assessment District</b>										
Cherrywood Community Facilities District	5,495,000	2000	2026	370,000	65,000	435,000	815,000	Special Assessments	Variable 4.70%-6.50%	307
<b>Total Special Assessment District</b>	<b>5,495,000</b>			<b>370,000</b>	<b>65,000</b>	<b>435,000</b>	<b>815,000</b>			
<b>Successor Agency to the Redevelopment Agency</b>										
2013 Lease Revenue Bond (2001 COP)	11,995,000	2013	2027	249,000	35,864	284,864	800,000	ROPS/Tax Increment Revenue	Variable 2.00%-5.00%	971
2014 Tax Allocation Bonds - Refunding	11,235,000	2014	2035	740,000	405,075	1,145,075	8,210,000	ROPS/Tax Increment Revenue	Variable 3.50%-5.00%	971
2018 Refunding Tax Allocation Bonds Series A (2008 TABs)	16,845,000	2018	2039	710,000	687,488	1,397,488	15,705,000	ROPS/Tax Increment Revenue	Variable 3.375%-5.00%	971
<b>Total Successor Agency to the Redevelopment Agency</b>	<b>40,075,000</b>			<b>1,699,000</b>	<b>1,128,426</b>	<b>2,827,426</b>	<b>24,715,000</b>			
<b>Total</b>	<b>183,697,606</b>			<b>10,046,095</b>	<b>4,042,430</b>	<b>14,088,525</b>	<b>99,272,210</b>			