

Recognized Obligation Payment Schedule (ROPS 17-18) - Summary

Filed for the July 1, 2017 through June 30, 2018 Period

Successor Agency:

San Leandro

County:

Alameda

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	17-18A Total (July - December)	17-18B Total (January - June)	ROPS 17-18 Total
A Enforceable Obligations Funded as Follows (B+C+D):	\$ 4,117,008	\$ -	\$ 4,117,008
B Bond Proceeds	2,364,526	-	2,364,526
C Reserve Balance	1,752,482	-	1,752,482
D Other Funds	-	-	-
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 4,132,509	\$ 3,485,306	\$ 7,617,815
F RPTTF	4,007,509	3,360,306	7,367,815
G Administrative RPTTF	125,000	125,000	250,000
H Current Period Enforceable Obligations (A+E):	\$ 8,249,517	\$ 3,485,306	\$ 11,734,823

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name	Title
/s/	Date
Signature	Date

San Leandro Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail

July 1, 2017 through June 30, 2018

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	17-18A (July - December)					Q	17-18B (January - June)					W
											Fund Sources						Fund Sources					
											L	M	N	O	P		R	S	T	U	V	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18B Total
								\$ 89,741,094		\$ 11,734,823	\$ 2,364,526	\$ 1,752,482	\$ -	\$ 4,007,509	\$ 125,000	\$ 8,249,517	\$ -	\$ -	\$ -	\$ 3,360,306	\$ 125,000	\$ 3,485,306
5	2008 Tax Allocation Bonds	Bonds Issued On or Before	9/1/2008	9/1/2038	US Bank	\$27.53m debt issuance to fund capital	Joint	44,653,590	N	\$ 3,066,657						\$ 1,237,219						\$ 1,829,438
6	Urban Analytics	Fees	7/1/2017	6/30/2018	Urban Analytics	Continuing Disclosure Requirements for Bonds and Fiscal Analysis of Tax Increment	All	340,000	N	\$ 6,500						\$ -						\$ 6,500
7	232 East 14th Street-Senior Housing	OPA/DDA/Construction	8/1/2000	8/1/2019	Bank of New York Mellon	HUD Section 108 Loan for Senior Housing Project at 232 East 14th Street	HSG	244,597	N	\$ 67,697				65,807		\$ 65,807				1,890		\$ 1,890
9	General Fund Loan - Auto Mall*	Reentered Agreements	4/8/2004	7/1/2032	City of San Leandro	Loan from City General Fund (Res 2004-11 RDA)	Joint	-	Y	\$ -						\$ -						\$ -
10	Sales Tax Rebate-Ford Store	Business Incentive Agreements	10/1/2002	10/1/2024	Ford Store of San Leandro	Sales Tax Rebate per Owner Participation Agreement (March 6, 2000)	Joint	972,264	N	\$ 302,179				302,179		\$ 302,179						\$ -
12	Casa Verde-Operating Agmt	OPA/DDA/Construction	1/1/2008	1/1/2038	Mercy Housing of CA	Operating Agreement for Casa Verde	HSG	4,640,848	N	\$ 134,146				67,073		\$ 67,073				67,073		\$ 67,073
17	City of San Leandro-Property Management	Property Dispositions	1/1/2014	12/31/2014	City of San Leandro	Prof. services costs related to fulfillment of Property Management obligations			N													
19	Successor Agency-Legal	Admin Costs	7/1/2017	6/30/2017	Meyers Nave	Legal Costs Associated with Successor Agency Obligations	All	105,000	N	\$ 20,000					10,000	\$ 10,000					10,000	\$ 10,000
20	Successor Agency-Administration	Admin Costs	7/1/2017	6/30/2017	City of San Leandro	Agreement to Fund Staff/ Successor Agency Administration	All	5,305,000	N	\$ 230,000					115,000	\$ 115,000					115,000	\$ 115,000
23	Garage Construction	Bond Funded Project - Pre-2011	10/1/2008	12/31/2016	City of San Leandro	Cooperative Agreement to Fund Garage Construction - \$11,450,000 (Res 2010-009 RDA), plus Purchase Agmt for 262 Davis (Res 2008-023 RDA)	Joint		Y	\$ -						\$ -						\$ -
27	Eden Rd. Construction	Reentered Agreements	1/17/2011	7/1/2013	City of San Leandro	Cooperative Agreement for Eden Road construction (Res 2011-001 RDA)	WSL	633,766	N	\$ 633,766				633,766		\$ 633,766						\$ -
28	Doolittle Dr. Streetscape	Reentered Agreements	1/17/2011	6/30/2019	City of San Leandro	Cooperative Agreement for Doolittle Drive Streetscape Improvements (Res 2011-001 RDA)	WSL	3,791,611	N	\$ -						\$ -						\$ -
29	MacArthur Blvd. Streetscape	Reentered Agreements	1/17/2011	1/1/2014	City of San Leandro	Cooperative Agreement for MacArthur Boulevard Streetscape Improvements (Res 2011-001 RDA)	WSL		Y	\$ -						\$ -						\$ -
30	Hays St. Streetscape	Reentered Agreements	1/17/2011	6/30/2018	City of San Leandro	Cooperative Agreement for Hays Street Streetscape Improvements (Res 2011-001 RDA)	Plaza	2,000,000	N	2,000,000				2,000,000		2,000,000						
39	King Ground Lease Settlement	Litigation	2/13/2013	1/15/2018	The Estate of Douglas M. King; Janet C. King, Individually and as Trustee of the Janet C. King Family Trust of 2000; and Mary Lou King, Individually, as Trustee of the King Family Trust of 1992, and as General Partner of King Enterprises, L.P.)	Settlement of Litigation Pursuant to Ground Lease Guarantee (replaces ROPS item #15 above)	All	1,250,000	N	\$ 1,250,000				625,000		\$ 625,000				625,000		\$ 625,000
43	San Leandro Improvement Association	Project Management Costs	1/1/2015	6/30/2018	Management Corporation, Downtown San Leandro Community Benefit District	Payments due for Successor Agency real estate under newly formed benefit assessment district.	Plaza	1,216,000	N	\$ 10,000				10,000		\$ 10,000						\$ -
44	2001 Certificates of Participation / 2013 Lease Revenue Bonds	Bonds Issued After 12/31/10	6/1/2002	12/1/2026	US Bank	\$5.02m debt issuance to fund capital improvement projects	WSL / Plaza	2,836,367	N	\$ 538,930		246,350				\$ 246,350				292,580		\$ 292,580
45	2014 Tax Allocation Bonds (Replaced 2002 Plaza and 2004 WSL)	Bonds Issued After 12/31/10	10/30/2014	9/1/2034	US Bank	Refunding of 2002 and 2004 bonds issued to fund capital improvement projects	WSL / Plaza	16,122,501	N	\$ 806,738		268,913				\$ 268,913				537,825		\$ 537,825
46	City Advance - Shortfall	City/County Loans After 6/27/11	9/30/2015	1/31/2015	City of San Leandro	Amount needed to cover negative fund balance			N													
47	Plaza Project Loan	City/County Loan (Prior 06/28/11), Cash exchange	1/31/2016	6/30/2036	City of San Leandro	Reentered Loan	Plaza	3,265,027	N	\$ 303,684				303,684		\$ 303,684						\$ -
48	Excess Bond Proceeds	Bond Funded Project - Pre-2011	1/21/2016	12/31/2017	City of San Leandro	Transfer excess bond proceeds to City	Joint	600,000	N	\$ 600,000	600,000					\$ 600,000						\$ -
49	Excess Bond Proceeds	Bond Funded Project - Pre-2011	1/18/2017	12/31/2017	City of San Leandro	Transfer excess bond proceeds to City	Joint	1,764,526	N	\$ 1,764,526	1,764,526					\$ 1,764,526						\$ -

San Leandro Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#).

A	B	C	D	E	F	G	H	I	
		Fund Sources							
		Bond Proceeds		Reserve Balance		Other	RPTTF		
	Cash Balance Information by ROPS Period	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments	
ROPS 15-16B Actuals (01/01/16 - 06/30/16)									
1	Beginning Available Cash Balance (Actual 01/01/16)	4,226,433		217,625		172,516	(514,796)	Adjusted to tie out to ledgers	
2	Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during June 2016					33,621	4,613,594		
3	Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)	50,973		217,572		158,598	4,613,594	Variance from ledger of \$5,247,360- see Notes	
4	Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)								
5	ROPS 15-16B RPTTF Balances Remaining	No entry required							
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 4,175,460	\$ -	\$ 53	\$ -	\$ 47,539	\$ (514,796)		

