



City of San Leandro

Civic Center
835 East 14th Street
San Leandro, California

Minutes

Finance Committee

Mayor Pauline Russo Cutter
Councilmember Pete Ballew
Councilmember Corina N. Lopez

Tuesday, December 13, 2022

4:00 PM

Sister Cities Gallery

1. CALL TO ORDER

Meeting Called to order at : 4:04 PM

1.A. Attendance

COMMITTEE MEMBERS PRESENT:

Mayor Pauline Cutter
Vice Mayor Pete Ballew

COMMITTEE MEMBERS ABSENT:

Councilmember Corina Lopez

STAFF MEMBERS PRESENT:

Fran Robustelli, City Manager
Janelle Cameron, Assistant City Manager
T. Michael Yuen, Finance Director
Mayette Bailey, Finance Services Manager
Elisa Ma, Administrative Assistant III

PRESENTERS:

Thomas Adams, Client Services Executive, Avenu Insights and Analytics
Carlos Oblites, Senior Portfolio Strategist, Chandler Asset Management

1.B. Announcements

No Announcements

2. DISCUSSION ITEMS

2. A. [22-702](#)

Sales Tax Update

Attachments: [Sales Tax Update](#)

No Action Items

2. B. [22-623](#) Fiscal Year 2022-23 First Quarter Financial Update

Attachments: [Attachment A: Presentation FY23 Q1 Financial Report](#)
[Attachment B: Quarterly Financial Report Q1 FY 2023 v3](#)

Action Items: Mayor Cutter recommended that the new Council be made aware of the Taxing levels and current status regarding the Public's Taxes

2. C. [22-684](#) Fiscal Year 2022-23, First Quarter City of San Leandro Investment Report Update

Attachments: [Attachment A: Investment Report - September 2022](#)

No Action Items

3. **FUTURE AGENDA ITEMS**

3. A. [22-703](#) Future Agenda Items

Attachments: [Future Agenda Items - Dec 2022 Meeting](#)

Action Items: Mayor Cutter recommended including topic items that will be more Committee engaging.

4. **PUBLIC COMMENTS**

No Public Comments

5. **COMMITTEE MEMBER COMMENTS**

Mayor Cutter and Vice Mayor Ballew thanked City Staff.

6. **ADJOURN**

Meeting Adjourned at 5:50 PM