

**City of San Leandro**  
Debt Summary Report

Description	Original Issuance Amount	Date of Issuance	Date of Maturity (Fiscal Year)	FY 2022 Debt Service Payment	Principal Balance as of 12/31/21	Primary Funding Source	Interest Rate	Fund
<b>General Fund</b>								
2013 Lease Revenue Bond (2003 COP)	8,883,000	2013	2028	872,816	4,671,000	General Fund	Variable 2.00%-5.00%	010
2012 Pension Obligation Bonds	18,305,000	2012	2024	2,350,516	6,570,000	General Fund	Variable 1.14%-5.54%	010
General Fund/WPCP Loan *	6,000,000	2011	2024	602,773	1,705,009	General Fund	3.00%	010
2016 Equipment Lease/Purchase-Climatic	5,409,045	2016	2033	422,249	4,128,070	General Fund	2.10%	010
2016 Lease Revenue Bond (2007 COP)	14,125,000	2016	2030	1,429,600	9,550,000	General Fund	Variable 2.00%-5.00%	010
2018 Lease Revenue Bond	18,905,000	2018	2049	871,575	18,905,000	General Fund	Variable 3.50%-5.00%	010
<b>Total General Fund</b>				<b>6,549,528</b>	<b>45,529,079</b>			
<b>Water Pollution Control Plant Enterprise Fund</b>								
State Water Resource Control Board Loan	43,000,000	2011	2036	2,765,864	32,112,639	Water Pollution Control Plant Fund	2.60%	593
2021 Equipment Lease/Purchase-Climatic	7,624,924	2021	2036	592,925	7,624,924	Water Pollution Control Plant Fund	1.99%	593
<b>Total WPCP Enterprise Fund</b>				<b>3,358,789</b>	<b>39,737,563</b>			
<b>Shoreline Enterprise Fund</b>								
Cal Boat Loan 1996-97	403,656	1996/97/99	2027	24,769	108,736	Shoreline Fund	4.50%	597
Cal Boat Loan 1991-92	401,818	1992	2023	26,604	25,458	Shoreline Fund	4.70%	597
Golf Course - General Fund Loan *	4,731,508	2000	2037	307,791	3,475,861	Shoreline Fund	5.00%	597
Marina Dredging - General Fund Loan *	3,714,915	1993/2004	2041	251,202	2,806,676	Shoreline Fund	5.00%	597
<b>Total Shoreline Enterprise Fund</b>				<b>610,366</b>	<b>6,416,732</b>			
<b>Community Development Block Grant (CDBG)</b>								
Community Development Block Grant (CDBG)	2,500,000	2011	2030	178,246	1,056,000	CDBG	3.00%	165
<b>Total Community Development Block Grant</b>				<b>178,246</b>	<b>1,056,000</b>			
<b>Special Assessment District</b>								
Cherrywood Community Facilities District	5,495,000	2000	2026	435,013	1,530,000	Special Assessments	Variable 4.70%-6.50%	307
<b>Total Special Assessment District</b>				<b>435,013</b>	<b>1,530,000</b>			
<b>Successor Agency to the Redevelopment Agency</b>								
2013 Lease Revenue Bond (2001 COP)	11,995,000	2013	2027	288,190	1,289,000	ROPS/Tax Increment Revenue	Variable 2.00%-5.00%	971
2014 Tax Allocation Bonds - Refunding	11,235,000	2014	2035	1,151,450	9,670,000	ROPS/Tax Increment Revenue	Variable 3.50%-5.00%	971
2018 Refunding Tax Allocation Bonds Series A (2008 TABs)	16,845,000	2018	2039	718,888	16,845,000	ROPS/Tax Increment Revenue	Variable 3.375%-5.00%	971
2018 Refunding Tax Allocation Bonds Series B (2008 TABs)	2,215,000	2018	2023	688,731	260,000	ROPS/Tax Increment Revenue	Variable 2.70%-3.21%	971
<b>Total Successor Agency to the Redevelopment Agency</b>				<b>2,847,259</b>	<b>28,064,000</b>			
<b>Total</b>				<b>13,979,201</b>	<b>122,333,373</b>			

\* Interfund loans

## City Debt Summary as of 12/31/2021

***Outstanding Principal Balance - \$122.3 Million***

