San Leandro Resident Views of Community Issues

Key Findings of a Community Survey Conducted January 25-February 2, 2023



Survey Methodology

Dates	January 25-February 2, 2023				
Survey Type	Dual-mode Phone and Online Resident Survey				
Research Population	San Leandro Residents Ages 18+				
Total Interviews	625				
Margin of Sampling Error	(Full Sample) $\pm 4.0\%$ at the 95% Confidence Level (Half Sample) $\pm 5.7\%$ at the 95% Confidence Level				
Contact Methods	Telephone Email Text Calls Invitations				

Data Collection Modes

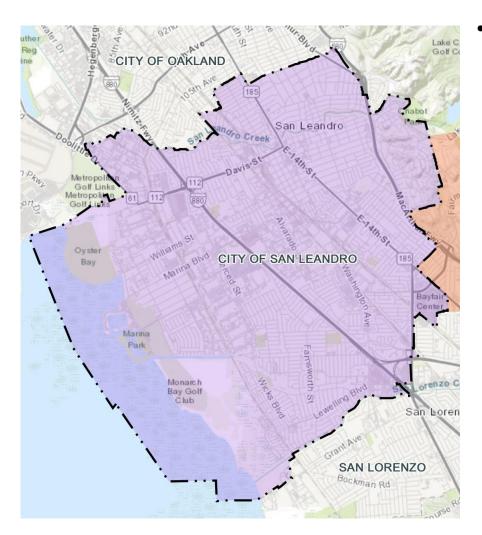






(Note: Not All Results Will Sum to 100% Due to Rounding)

Respondent Demographics



FM3 set demographic quotas for age, gender, race/ethnicity, geography and level of education so that respondents would reflect the community of adults at large.

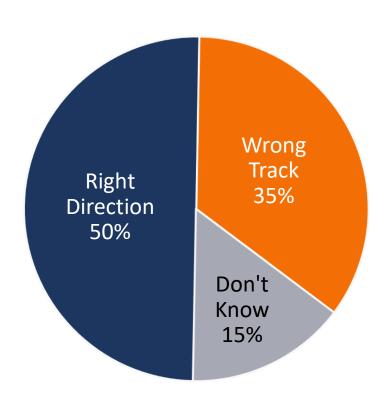
Group	%
Male	48%
Female	49%
Ages 18-49	52%
Ages 50+	45%
Latino	26%
Black	14%
White	19%
API	36%
Homeowners	57%
Renters	35%



Community Context

A plurality of residents feels that things are headed in the right direction.

Do you feel things in San Leandro are generally going in the right direction, or do you feel that things are pretty seriously off on the wrong track?

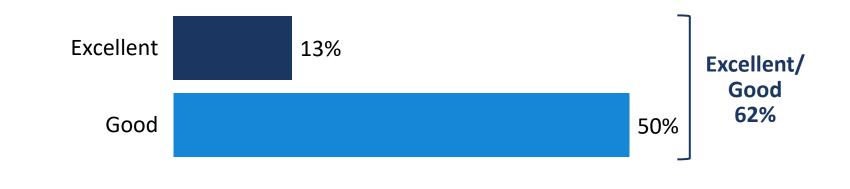


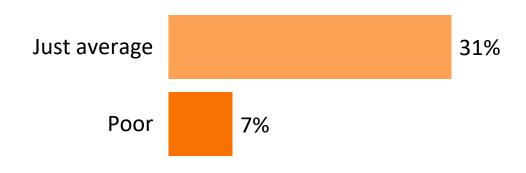
The most optimistic respondents include Spanish speakers, residents under age 30, and those whose household incomes are between \$60K and \$100K.



Three in five rate San Leandro an "excellent" or "good" place to live.

Generally speaking, how would you rate the City of San Leandro as a place to live: is it an excellent place to live, a good place to live, just average, or a poor place to live?

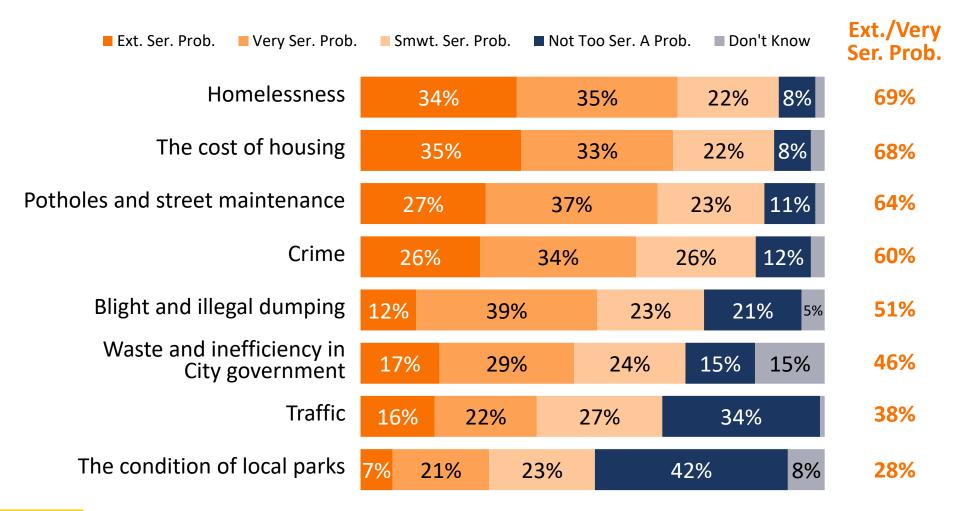






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Residents see homelessness, housing costs, potholes and crime as key problems.





Q3. I am going to mention a list of issues people in San Leandro may be concerned about. Please tell me whether you think it is an extremely serious problem, a very serious problem, a somewhat serious problem, or not too serious a problem. Split Sample

Housing costs and crime are key concerns across lines of race and ethnicity.

Extremely/Very Serious Problem

		Race/Ethnicity					
Issue	All Residents	White Residents	Latino Residents	African American Residents	Asian/Pacific Islander Residents		
Homelessness	69%	73%	76%	45%	72%		
The cost of housing	68%	65%	79%	75%	59%		
Potholes and street maintenance	64%	53%	71%	42%	73%		
Crime	60%	59%	65%	52%	60%		
Blight and illegal dumping	51%	49%	54%	42%	55%		
Waste and inefficiency in City government	46%	29%	44%	27%	62%		
Traffic	38%	24%	47%	17%	45%		
The condition of local parks	28%	15%	38%	21%	32%		



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R E S E A R C H

The cost of housing is viewed as a more-acute problem among renters than homeowners.

Extremely/Very Serious Problem

Janua .	All	Residence			
Issue	Residents	Homeowners	Renters		
Homelessness	69%	75%	65%		
The cost of housing	68%	62%	72%		
Potholes and street maintenance	64%	67%	60%		
Crime	60%	65%	50%		
Blight and illegal dumping	51%	61%	38%		
Waste and inefficiency in City government	46%	52%	36%		
Traffic	38%	45%	26%		
The condition of local parks	28%	37%	15%		



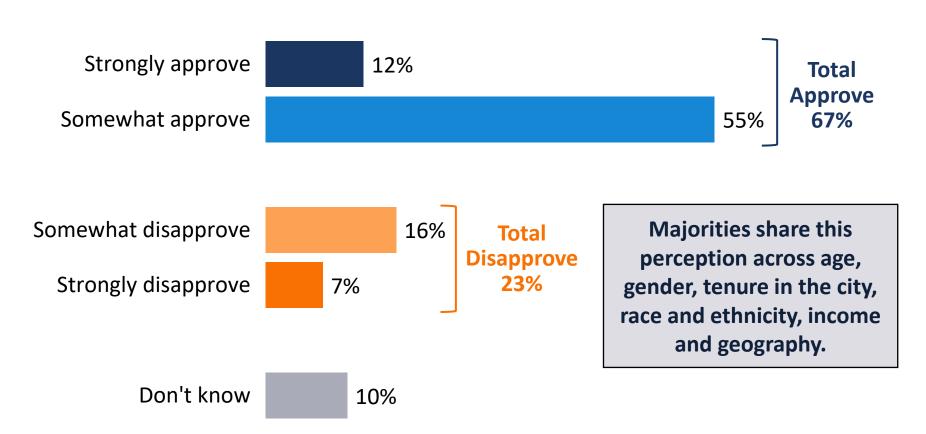
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R E S E A R C H

Evaluating City Services

Two-thirds of residents approve of the City's work providing services to people who live here.

Do you approve or disapprove of the overall job being done by San Leandro City government in providing services to the people who live here?





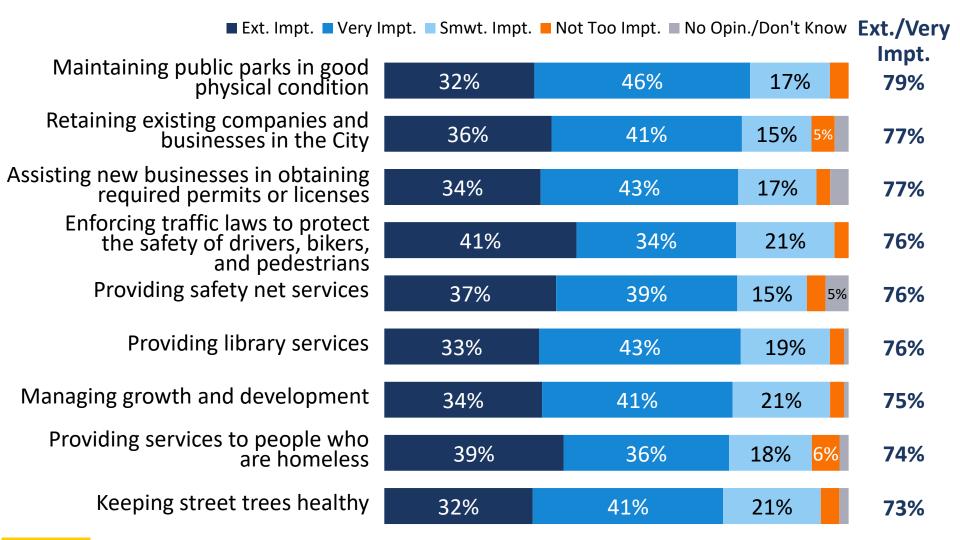
Residents especially value fire protection, infrastructure maintenance, and transparency.

Importance of City Services Ext./Very ■ Ext. Impt. ■ Very Impt. ■ Smwt. Impt. ■ Not Too Impt. ■ No Opin./Don't Know Impt. Providing fire protection 9% 52% 38% 90% Keeping storm drains and sewers in 10% 51% 37% 87% good repair ^Operating in a way that is open 10% 49% 36% 85% and accountable to the public Paving and repairing 12% 48% 37% 85% streets and roads Providing garbage and 12% 43% 41% 85% recycling services Partnering with local schools to 11% 47% 37% 84% support youth in the community Managing the City budget 11% 45% 39% 84% Addressing homeless encampments 12% 57% 26% 83% ^Providing police patrols 12% 6% 49% 32% 81% Keeping sidewalks in good repair 41% 40% 16% 81%



Q5. Let me ask you about some specific services provided by San Leandro City government. Please tell me how <u>important</u> each service is to making San Leandro a good place to live: extremely important, very important, somewhat important, or not too important. ^Not Part of Split Sample

Broad shares also value parks, business services, libraries, and services for people who are homeless.

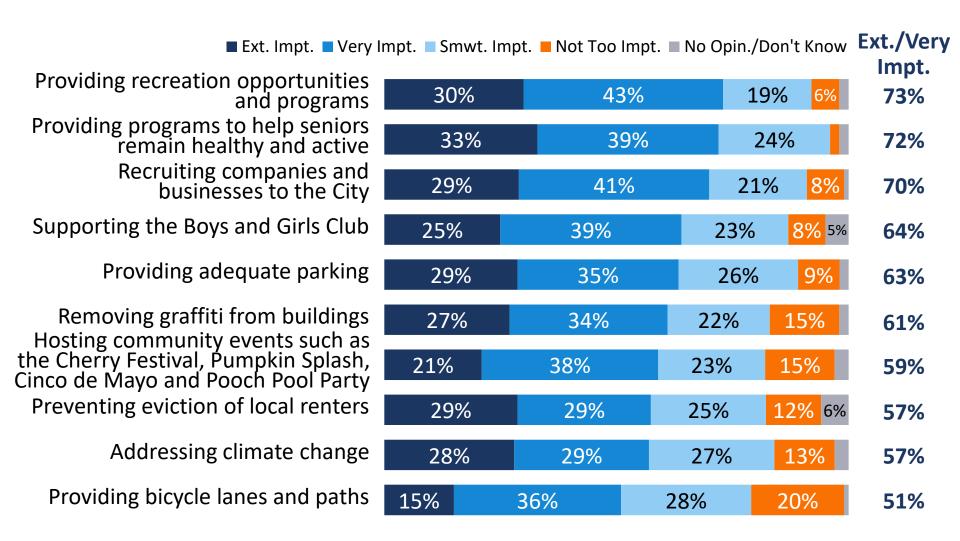


FM3

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<mark>RESEARCH</mark>

They are relatively less likely to prioritize addressing climate change and providing bike lanes.





RESEARCH

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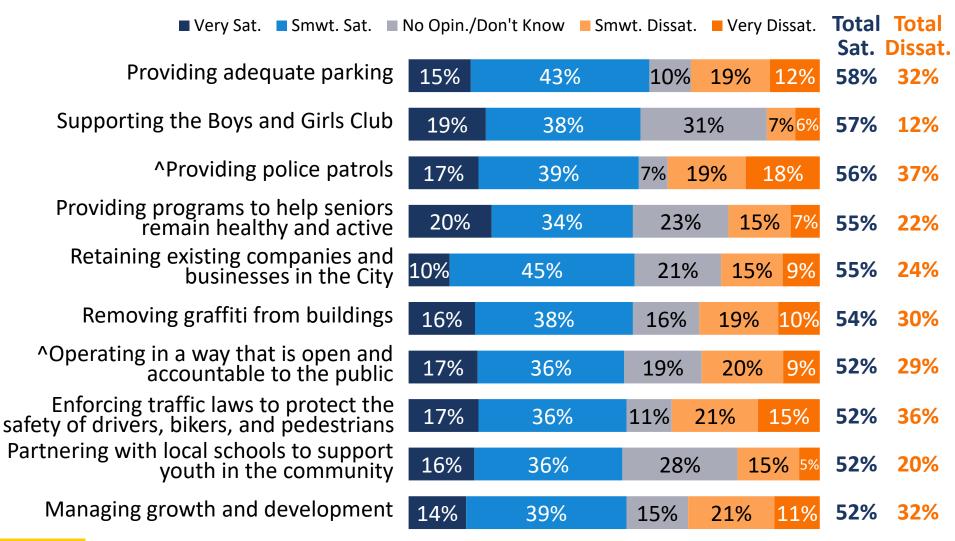
Satisfaction levels are highest with garbage, recycling, fire and library services.

Satisfaction with City Services Total Total ■ Very Sat. ■ Smwt. Sat. ■ No Opin./Don't Know ■ Smwt. Dissat. ■ Very Dissat. Sat. Dissat. Providing garbage and recycling services 11%6% 34% 45% 80% 16% Providing fire protection **78%** 37% 42% 12% 7% 10% Providing library services **78%** 44% 12% ^{5%} 34% 10% Maintaining public parks in good **72%** physical condition Hosting community events such as the Cherry Festival, Pumpkin Splash, Cinco de Mayo and Pooch Pool Party 7% 15% 23% 50% **21%** 11% 12% 6% 28% 42% **70%** Keeping street trees healthy 20% 8% 15% **70%** 49% Keeping storm drains and sewers in 17% 12% 18% **63%** 46% good repair Keeping sidewalks in good repair 18% 23% 14% 60% 42% 36% Providing bicycle lanes and paths 13% 12% 58% 18% 16% **26%** 41% Providing recreation opportunities 15% **58%** 43% 14% 19% and programs

FM3
RESEARCH

Q6. I am going to read you the same list of services provided by San Leandro City government. This time please tell me how <u>satisfied</u> you are with the job being done by San Leandro in providing that service: very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied. Split Sample

Majorities are also satisfied with parking, police patrols, senior services, and more.



13 Q6. I am going to read you the same list of services provided by San Leandro City government. This time please tell me how <u>satisfied</u> you are with the job being done by San Leandro in providing that service: very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied. *Not Part of Split Sample

<u>R E S E A R C H</u>

Street and road repair gets mixed reviews, and a plurality is dissatisfied with addressing homelessness.

■ Very Sat. ■ Smwt. Sat. ■ N	No Opin./	Opin./Don't Know		Smwt. Dissat.		■ Very Dissat.		Total Dissat.
Paving and repairing streets and roads	14%	35%		24%	24	.%	49%	49%
Recruiting companies and businesses to the City	15%	33%		24%	18%	10%	48%	28%
Managing the City budget	13%	33%		25%	18%	11%	46%	29%
Addressing climate change	11%	34%		34%	14	% 6%	46%	20%
Providing safety net services	14%	31%		30%	17%	8%	45%	25%
Assisting new businesses in obtaining required permits or licenses	12%	29%		37%	15%	<mark>6 7%</mark>	41%	22%
Addressing homeless encampments	14%	26%	11%	22%	26	%	40%	49%
Preventing eviction of local renters	11%	29%		38%	13%	<mark>6</mark> 8%	40%	22%
Providing services to people who are homeless	12%	24%	19%	19%	25	%	37%	44%

RESEARCH

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It can be informative to compare importance and satisfaction ratings to see if there are any relative mismatches between importance and satisfaction.











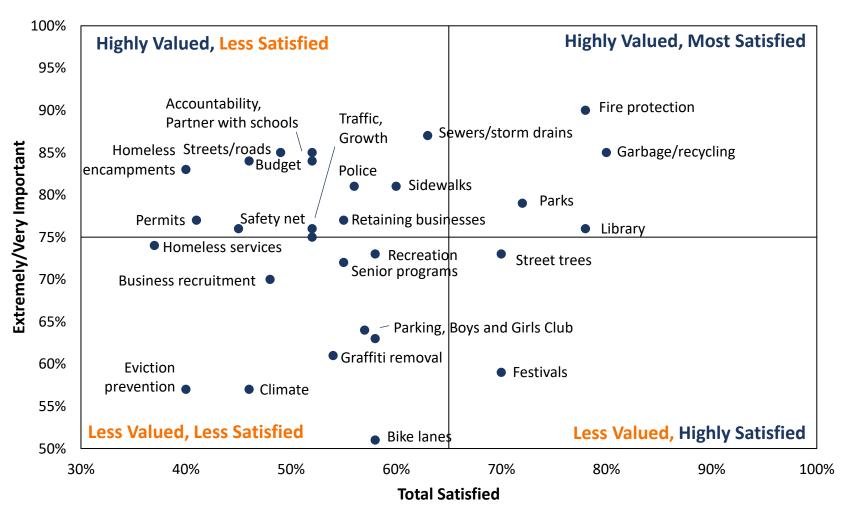


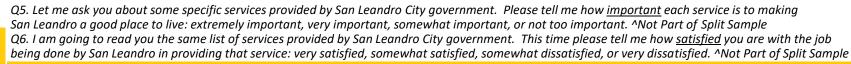






Generally, residents are most satisfied with the services they rate the highest priorities.





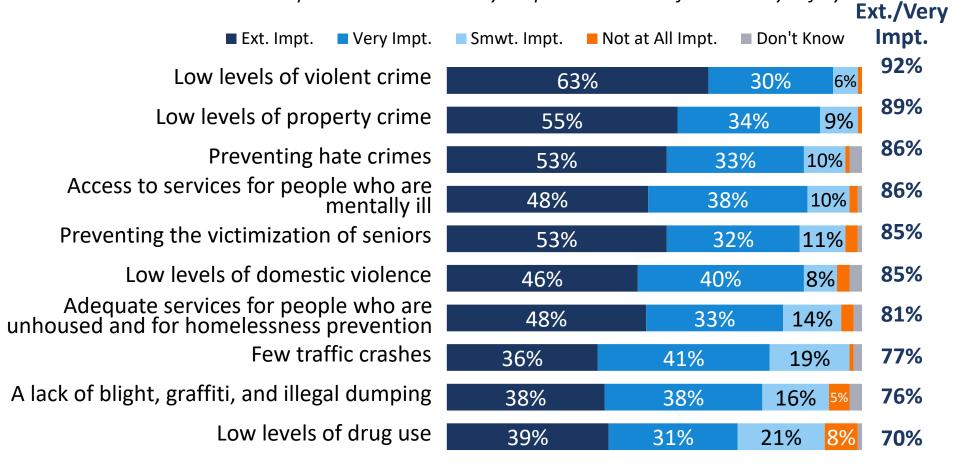


Community Safety

Low levels of crime and services for people experiencing mentally illness are especially valued aspects of community safety.

I am going to read you a list of aspects of life that can contribute to a sense of community safety.

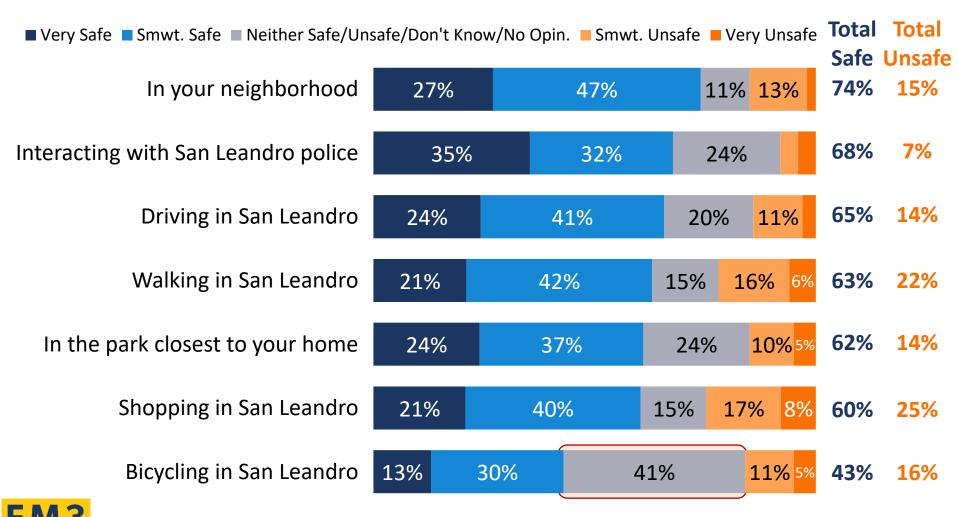
Please tell me how important each one is to your personal sense of community safety:





Most residents feel safe in their neighborhood, driving, walking and interacting with police.

Can you tell me how safe you feel _____?

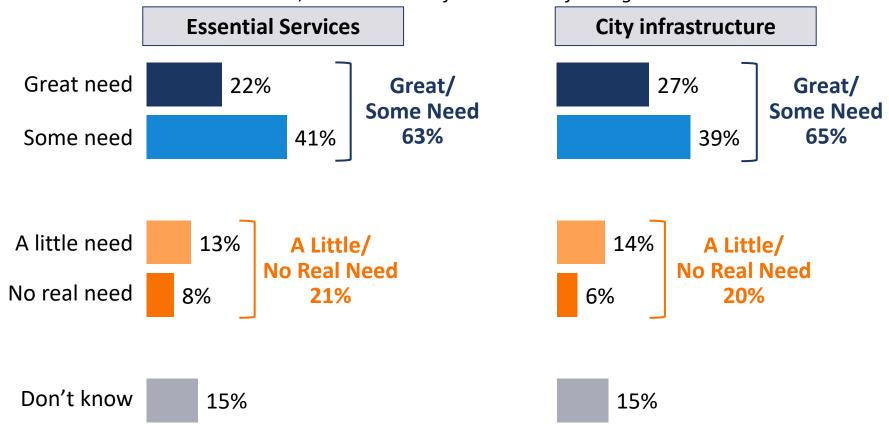


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Revenue Options

Broad majorities see at least "some need" for additional funding for services and infrastructure.

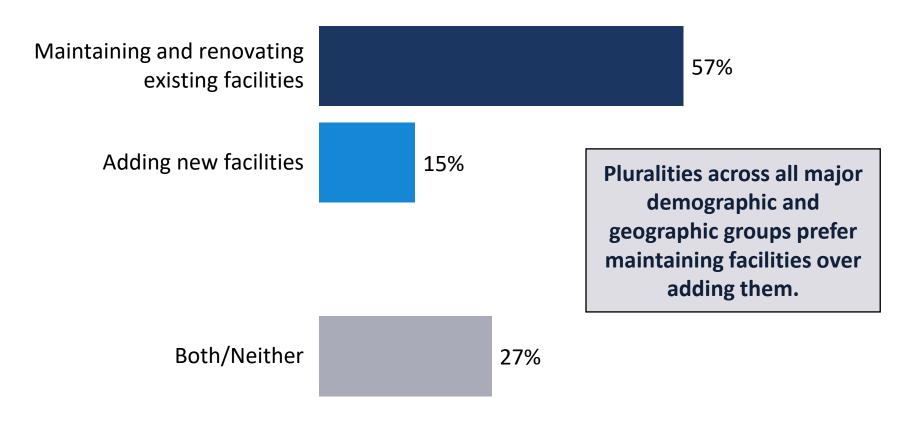
Would you say that to **(HALF SAMPLE:** maintain essential services**) (HALF SAMPLE:** maintain City infrastructure), the City of San Leandro has a great need for additional funding, some need, a little need, or no real need for additional funding?





By a 42-point margin, residents prioritize maintaining existing facilities over adding new ones.

If you were to support a modest tax increase to fund City priorities, which of the following would be the <u>more</u> important use of revenue?





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Conclusions

Conclusions

- A plurality of San Leandro residents feels things are headed in the right direction compared with about one-third saying things are on the wrong track which compares favorably to many nearby cities where residents are more pessimistic.
- Key challenges residents see include homelessness, housing costs, crime, and potholes.
- At the same time, three in five rate the quality of life in San Leandro as "excellent" or "good."
- Two-thirds approve of the job the City does providing services.
- The services residents value most include fire protection, open and accountable operation of City government, budget management, garbage and recycling services, police patrols, infrastructure (such as storm drains, sewers, roads, and sidewalks) and addressing homeless encampments.
- Fire protection, parks and libraries, and garbage and recycling services are services residents both value and are highly satisfied with. Infrastructure and addressing homeless encampments are ones they value but are less satisfied with.
- Residents largely feel safe in San Leandro, particularly in their own neighborhoods.
- When it comes making the community safer, residents prioritize a wide variety of outcomes –
 including low levels of violent and property crime and services for people who are mentally
 ill.
- Generally, about two-thirds see a need for additional funding, and most prefer maintaining existing facilities rather than adding new ones.



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