Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary Filed for the July 1, 2015 through December 31, 2015 Period

Name	of Successor Agency:	San Leandro			
Name	of County:	Alameda			
Currer	nt Period Requested Fu	nding for Outstanding Debt or Obliga	ation	Six-	-Month Total
Α			t Property Tax Trust Fund (RPTTF) Funding	\$	50,000
В	Bond Proceeds Fu	nding (ROPS Detail)			50,000
С	Reserve Balance F	unding (ROPS Detail)			-
D	Other Funding (RO	PS Detail)			-
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+0	G):	\$	2,931,215
F	Non-Administrative	Costs (ROPS Detail)			2,931,215
G	Administrative Cos	ts (ROPS Detail)			-
Н	Current Period Enfor	ceable Obligations (A+E):		\$	2,981,215
Succe	ssor Agency Self-Repo	rted Prior Period Adjustment to Curre	ent Period RPTTF Requested Funding		
ı	Enforceable Obligation	ns funded with RPTTF (E):			2,931,215
J	Less Prior Period Adju	stment (Report of Prior Period Adjustme	ents Column S)		(136,315)
K	Adjusted Current Per	iod RPTTF Requested Funding (I-J)		\$	2,794,900
Count	y Auditor Controller Re	ported Prior Period Adjustment to Cu	rrent Period RPTTF Requested Funding		
L	Enforceable Obligation	ns funded with RPTTF (E):			2,931,215
М	Less Prior Period Adju	stment (Report of Prior Period Adjustme	ents Column AA)		-
N	Adjusted Current Per	iod RPTTF Requested Funding (L-M)			2,931,215
Cortific	ation of Oversight Board	Chairman			
Pursua	ant to Section 34177 (m)	of the Health and Safety code, I	News		T:41 -
•	-	a true and accurate Recognized or the above named agency.	Name		Title
Sangu	ajmont conocido te	s. a abovo namou agonoy.	/s/		
			Signature		Date

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash Balance Agency Tips Sheet.pdf.

	No. of the second							
Α	В	С	D	E	F	G	Н	I
		Bond P	roceeds	Reserve	Balance	Other	RPTTF	
				Prior ROPS period balances	Prior ROPS RPTTF			
		Bonds Issued on		and DDR RPTTF	distributed as	Rent,	Non-Admin	
	Cash Balance Information by ROPS Period	or before 12/31/10	Bonds Issued on or after 01/01/11	balances retained	reserve for future period(s)	Grants, Interest, Etc.	and Admin	Comments
BOI		1_70.7.10	10.0.0.0.0.0.0.0.0	1	pocu(c)		7.55	
	PS 14-15A Actuals (07/01/14 - 12/31/14) Beginning Available Cash Balance (Actual 07/01/14)	1	1					
'	Beginning Available Gasti Balance (Actual 67/61/14)	6,064,714		6,900,000		134,005	5,110,481	
2	Revenue/Income (Actual 12/31/14)			, ,		·		
	RPTTF amounts should tie to the ROPS 14-15A distribution from the							
	County Auditor-Controller during June 2014	3,125		13		11,844		
3	Expenditures for ROPS 14-15A Enforceable Obligations (Actual	Í				·		
	12/31/14)							
	RPTTF amounts, H3 plus H4 should equal total reported actual							
	expenditures in the Report of PPA, Columns L and Q	1,576,843		2,625,159			4,827,477	
4	Retention of Available Cash Balance (Actual 12/31/14)							
	RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
		4,490,996		4,274,854		145,849	283,004	
5	ROPS 14-15A RPTTF Prior Period Adjustment							
	RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S			No entry required				
	Report of 11 A, Column 3					136,315		
6	Ending Actual Available Cash Balance							
	C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (136,315)	
ROI	PS 14-15B Estimate (01/01/15 - 06/30/15)							
	Beginning Available Cash Balance (Actual 01/01/15)							
	(C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 4,490,996	\$ -	\$ 4,274,854	\$ 283,004	\$ 145,849	\$ -	
8	Revenue/Income (Estimate 06/30/15)	1,100,000		,,214,004	200,004	. 10,010	¥	
	RPTTF amounts should tie to the ROPS 14-15B distribution from the							
	County Auditor-Controller during January 2015						2,094,466	
9	Expenditures for ROPS 14-15B Enforceable Obligations (Estimate	222.222		04.740		4.5040	0.004.400	
10	06/30/15) Retention of Available Cash Balance (Estimate 06/30/15)	200,000		81,718		145,849	2,094,466	
'0	RPTTF amount retained should only include the amounts distributed as							
	reserve for future period(s)							
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	¢ 4000000	•	¢ 4400400	¢ 000.004	•	•	
		\$ 4,290,996	a -	\$ 4,193,136	\$ 283,004	a -	\$ -	

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	Н	I	J	К	L	М	N	0	Р	
										Non-Redeve	elopment Property (Non-RPTTF)	Funding Source Tax Trust Fund	RPTTF			
Item # Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation \$ 82,327,276	Retired	Bond Proceeds \$ 50,000	Reserve Balance	Other Funds	Non-Admin \$ 2,931,215	Admin	Six-Month Total \$ 2,981,21		
		Bonds Issued On or		9/1/2024	US Bank	\$15.935m debt issuance to fund	Plaza	Ψ 02,321,210	Y	Ψ 30,000	φ -	Ψ	φ 2,931,213	Ψ -	\$	
3 F		Bonds Issued On or Before 12/31/10	3/1/2003	9/1/2024	Escrow Account managed by City of San Leandro	Set-Aside to ensure payment of bond debt service after project area expiration	Plaza		Y				-		\$	
4 2		Bonds Issued On or Before 12/31/10		9/1/2034	US Bank	\$5.5m debt issuance to fund capital improvement projects	WSL		Y				-		\$	
		Bonds Issued On or Before 12/31/10		9/1/2038	US Bank	\$27.53m debt issuance to fund capital improvement projects		43,209,236	N				1,206,844		\$ 1,206,84	
	,	Fees	1/1/2015	12/31/2015	Urban Analytics	Continuing Disclosure Requirements for Bonds and Fiscal Analysis of Tax Increment	ALL	385,000	N				-		\$	
7 2	232 East 14th Street-Senior Housing	OPA/DDA/Constructi on	i 8/1/2000	8/1/2019	Bank of New York Mellon	HUD Section 108 Loan for Senior Housing Project at 232 East 14th Street	HSG	391,037	N				67,338		\$ 67,33	
9 (City/County Loans On or Before 6/27/11	4/8/2004	7/1/2032	City of San Leandro	Loan from City General Fund (Res 2004-11 RDA)	Joint		N						\$	
10 5	Sales Tax Rebate-Ford Store	Business Incentive Agreements	10/1/2002	10/1/2024	Ford Store of San Leandro	Sales Tax Rebate per Owner Participation Agreement (March 6, 2000)	Joint	1,507,820	N				238,100		\$ 238,10	
12 (. 5 5	OPA/DDA/Constructi	1/1/2008	1/1/2038	Mercy Housing of CA	,	HSG	4,996,767	N				-		\$	
F	inancing Agrmt	OPA/DDA/Constructi on	6/30/2009	6/30/2016	San Leandro Unified School District	Financing Agreement for 9th Grade Campus	Joint	167,072	N				-		\$	
	City of San Leandro-Property Management	Property Dispositions	s 1/1/2014	12/31/2014	City of San Leandro	Prof. services costs related to fulfillment of Property Management obligations	All		N						\$	
	5 , 5	Admin Costs	1/1/2015	12/31/2015	Meyers Nave	Legal Costs Associated with Successor Agency Obligations	All	165,000					15,000		\$ 15,00	
	5 ,	Admin Costs	1/1/2015	12/31/2015	City of San Leandro	Agreement to Fund Staff/ Successor Agency Administration	All	5,800,000					110,000		\$ 110,00	
22 F		Property Maintenance	6/21/2004	12/31/2028	City of San Leandro/ Regency Centers, LP	2004 Washington Plaza Security Agreement	Plaza/Joint		N						\$	
23 (9	Improvement/Infrastr ucture	10/1/2008	12/31/2016	City of San Leandro	Cooperative Agreement to Fund Garage Construction - \$11,450,000 (Res 2010-009 RDA), plus Purchase Agmt for 262 Davis (Res 2008-023 RDA)	Joint	375,000	N	50,000			-		\$ 50,00	
27 E		Improvement/Infrastr ucture	1/17/2011	7/1/2013	City of San Leandro	Cooperative Agreement for Eden Road construction (Res 2011-001 RDA)	WSL		N						\$	
28 [•	Improvement/Infrastr ucture	1/17/2011	1/1/2017	City of San Leandro	Cooperative Agreement for Doolittle Drive Streetscape Improvements (Res 2011-001 RDA)	WSL		N						\$	
29 N	•	Improvement/Infrastr ucture	1/17/2011	1/1/2014	City of San Leandro	Cooperative Agreement for MacArthur Boulevard Streetscape Improvements (Res 2011-001 RDA)	WSL		N						\$	
30 H	•	Improvement/Infrastr ucture	1/17/2011	7/1/2016	City of San Leandro	Cooperative Agreement for Hays Street Streetscape Improvements (Res 2011-001 RDA)	Plaza		N						\$	
	King Ground Lease Settlement	Litigation	2/13/2013	1/15/2018	The Estate of Douglas M. King; Janet C. King, Individually and as Trustee of the Janet C. King Family Trust of 2000; and Mary Lou King, Individually, as Trustee of the King Family Trust of 1992, and as General Partner of King Enterprises, L.P.)	Settlement of Litigation Pursuant to Ground Lease Guarantee (replaces ROPS item #15 above)	All	4,250,000					750,000		\$ 750,00	
	itigation Costs - Other Funds Due Diligence Review	Litigation	1/1/2015	12/31/2015	Meyers Nave	Litigation Costs - Other Funds Due Diligence Review and DOF Denial of City/Agency Agreements Re- Authorized by the Oversight Board	All	20,000	N				20,000		\$ 20,00	
	Downtown San Leandro Community Benefit District	Project Management Costs	1/1/2015	12/31/2015	Management Corporation, Downtown San Leandro Community Benefit District	Payments due for Successor Agency real estate under newly formed benefit assessment district.	Plaza	32,000	N				32,000		\$ 32,00	
					Community Deficit District	accessinent district.				<u>l</u>			·			

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	н	ı	J	к	L	М	N	O	P	
												Funding Source	<u> </u>			
										Non-Redevel	opment Property T (Non-RPTTF)	ax Trust Fund	RPT	TF		
Item # 45	2014 Tax Allocation Bonds	Obligation Type Bonds Issued After 12/31/10	Execution Date	Contract/Agreement Termination Date 9/1/2034	Payee	Description/Project Scope Refunding of 2002 and 2004 bonds issued to fund capital improvement	Project Area WSL/Plaza	Total Outstanding Debt or Obligation 17,609,487	Retired	Bond Proceeds I	Reserve Balance	Other Funds	Non-Admin 268,913	Admin	Six-Month Total \$ 268,913	
46	WSL)	12/01/10				projects			N	1					\$	
47									N						\$	
48 49									N N						\$	
50 51									N N						\$	
52 53									N N						\$	
54									N						\$	
55 56									N N						\$	
57 58									N N						\$	
59 60									N N						\$	
61									N						\$	
62 63									N N						\$.	
64 65									N N						\$	
66 67									N N						\$	
68									N						\$	
69 70									N N						\$	
71 72									N N						\$	
73									N						\$	
74 75									N N						\$	
76 77									N N						\$	
78 79									N N						\$	
80									N						\$	
81 82									N N						\$	
83 84									N N						\$	
85 86									N N						\$	
87									N						\$	
88 89									N N						\$	
90 91									N N						\$	
92									N						\$	
94									N N						\$	
95 96									N N						\$	
97 98									N N						\$	
99									N						\$	
100 101									N N						\$	
102 103									N N						\$	
104 105									N N						\$	
106									N						\$	
107 108									N N						\$	
109 110									N N						\$	
111									N						\$	
112 113							<u> </u>		N N	<u> </u>					\$	

							Reported fo	Reco or the ROPS 14	gnized Obligatio -15A (July 1, 201	4 through Dece	hedule (ROPS 15-1 mber 31, 2014) Peri ort Amounts in Who	iod Pursuant to He	rior Period Adjualth and Safety (ustments Code (HSC) sectio	on 34186 (a)							
	Tax Trust Fund (RPT	TF) approved for the		PA): Pursuant to HSC Section 3- July through December 2015) pe													the CAC. Note t	hat CACs will no e PPA. Also no	eed to enter their o	wn formulas at the lir	of the ROPS 15-16A by e item level pursuant to o be listed at the line ite	the manner in which
АВ	С	D E	F	G H	ı	J	K	L	М	N	0	P	Q	R	s	т	U	v	w	X	Y Z	AA
		Non-RP	TTF Expenditure	s						RPTTF Expend	litures				•				F	RPTTF Expenditures		
	Bond Proceed	ls Res	erve Balance	Other Funds			Non-Admin					Admin			Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF)			Non-Admin CA0	3		Admin CAC	Net CAC Non Admin and Adn PPA (Amount Used Offset ROPS 15- Requested RPT
Project Name / Item # Debt Obligation		ctual Authorize		Authorized Actual	Authorized	Available RPTTF (ROPS 14-15A istributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L the difference is zero)	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available \$ 125,000	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)	SA Comments	Net Lesser of Authorized / Available	Actual	Difference	Net Lesser of Authorized / Available	Actual Differe	ence Net Differenc
1 2001 Certificates of	\$ 225,000 \$	17,785 \$ 29,	,842 \$ 168,121 -	\$ 102,218 \$ -	- \$ 3,868,331 \$	3,868,331	\$ 3,868,331 \$ -	\$ 3,781,264	\$ 117,940 \$ -	\$ 125,000	\$ 125,000	,	\$ 106,625	\$ 18,375	\$ 136,315 \$ -				\$	-	\$	- \$
2 2002 Tax Allocation Bonds	-		- 99,759	-	1,028,031	1,028,031	\$ 1,028,031	1,028,031	-						\$ -	Payment from reserve balance represents additional interest that was due at time of closing for refinancing.	3					
3 Plaza TAB Escrow Fund	-		-	-	-		\$ -		\$ -						\$ -							
4 2004 Tax Allocation Bonds	-		- 42,662	-	263,731	263,731	\$ 263,731	263,731	\$ -							Payment from reserve balance represents additional interest that was due at time of closing for refinancing.						
5 2008 Tax Allocation	-		-	-	1,200,954	1,200,954	\$ 1,200,954	1,200,954	\$ -						\$ -							
Bonds 6 Urban Analytics	-		-	-		07.005	\$ -	07.005	\$ -						\$ -							
7 232 East 14th Street-Senior	-		-	-	67,905	67,905	\$ 67,905	67,905	-						5 -							
Housing 9 General Fund Loan - Auto Mall*	-		-	-	-		\$ -		\$ -						\$ -							
10 Sales Tax Rebate- Ford Store	-		-	-	185,000	185,000	\$ 185,000	207,547	\$ -						\$ -							
12 Casa Verde-	-		-	-	-		\$ -		\$ -						\$ -							
Operating Agmt 14 9th Grade Campus- SLUSD Financing Agrmt	-		-	-	-		\$ -		\$ -						\$ -							
16 King Property- 17 City of San Leandro-Property Management	-		-	-	-		\$ -		\$ -		15,000		2,900		\$ -							
Management 19 Successor Agency- Legal 20 Successor Agency-	-		-	-	-		-		\$ -		110,000		103,725		\$ -							
Administration	-		-	-	-		\$ -		\$ -						\$ -							
22 Regency Centers- Security Agmt	-		-	-	-		\$ -		\$ -						\$ -							
23 Garage Construction	200,000	17,300	-	-	-		\$ -		\$ -						\$ -							
24 E14th Street/Hesperian Triangle Project-Site Remediation	25,000	485	-	-			-		-						\$ -							
25 E14th Street/Hesperian Triangle Project- Relocation	-		-	-			-		\$ -						\$ -							
Assistance 26 The Alameda-	-		-	-	-		\$ -		\$ -						\$ -							
OPLA & Legal 27 Eden Rd. Construction*	-		-	-	-		\$ -		\$ -						\$ -							
Construction* 28 Doolittle Dr. Streetscape*	-		-	-	-		\$ -		\$ -						\$ -							
Streetscape* 29 MacArthur Blvd. Streetscape*	-		-	-	-		\$ -		\$ -						\$ -							
30 Hays St. Streetscape*	-		-	-	-		\$ -		\$ -						\$ -							
39 King Ground Lease Settlement	-	29,	842 -	102,218 -	- 867,940	867,940	\$ 867,940	750,000	\$ 117,940						\$ 117,940	Payment incorrectly listed as \$1m on ROPS. Actual payment was \$750k.						
40 Litigation Costs - AB1484 Stipulation	-		-	-	-		\$ -		\$ -						\$ -	NOF 5. Actual payment was \$750k.						
41 Litigation Costs - LMIHF Due Diligence Review	-		-	-			\$ -		\$ -						\$ -							
42 Litigation Costs - Other Funds Due	-		- 25,700	-	-		\$ - <u>-</u>		-					_	\$ -							
Diligence Review 43 Downtown San Leandro Community Benefit District	-		-	-	30,000	30,000	\$ 30,000	38,326	\$ -						\$ -							
44 2001 Certificates of Participation / 2013 Lease Revenue	-		-	-	224,770	224,770		224,770							\$ -							

Recognized Obligation Payment Schedule (ROPS 15-16A) - Notes

	July 1, 2015 through December 30, 2015									
Item #	Notes/Comments									
	Replaced by 2014 Refunding Tax Allocation Bonds - new ROPS obligation 45.									
	4 Replaced by 2014 Refunding Tax Allocation Bonds - new ROPS obligation 45.									
	6 Obligation is ongoing, term dates show one year only.									
9	9 Item has been denied by DOF and is subject to litigation. No RPTTF requested pending a resolution.									
10	10 Costs for period are an estimate.									
	19 Obligation is ongoing, term dates show one year only.									
20	20 Obligation is ongoing, term dates show one year only.									
23	Costs for period are an estimate.									
	Obligation disputed by DOF. If obligation is restored, end date and payment schedule will need to be revised.									
28	Obligation disputed by DOF. If obligation is restored, end date and payment schedule will need to be revised.									
	Obligation disputed by DOF. If obligation is restored, end date and payment schedule will need to be revised.									
	Obligation disputed by DOF. If obligation is restored, end date and payment schedule will need to be revised.									
42	Remaining obligation and cost for this period are estimates.									