



Proposed Budget Task Force Work Plan & Appointment of Membership

CITY COUNCIL PRESENTATION

SEPTEMBER 28, 2020

Presentation Overview

- Task Force Structure
- Mission
- Tentative Meeting Schedule
- Program Overview
- Review by Finance Committee
- Summary of Council-recommended appointees
- Next Steps

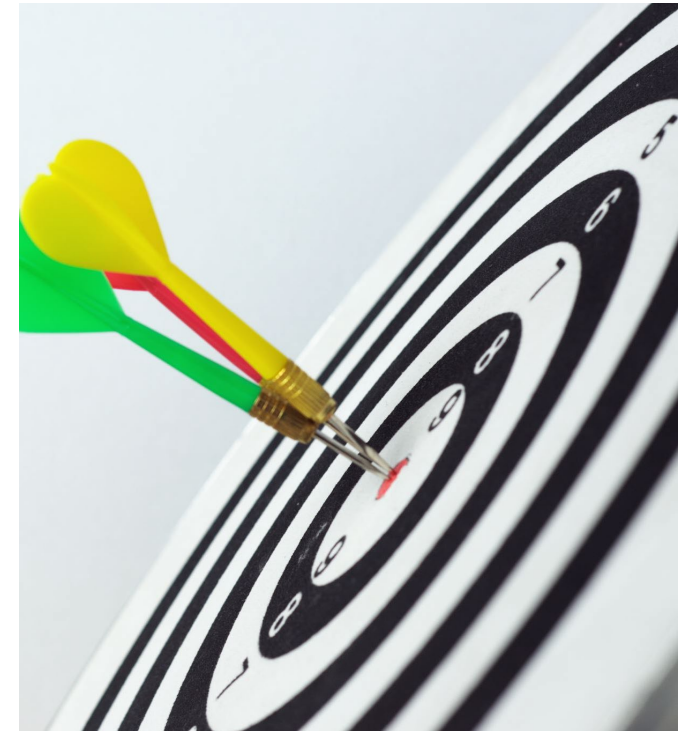
Task Force Structure

- 28 members
- All meetings subject to Brown Act
- Members are required to fill out the FPPC Statement of Economic Interest (Form 700)
- No fixed duration, but the goal is to provide input for the 2021-23 biennial budget



Mission

- Develop an understanding of the City's budget and fiscal issues
- Provide input on community priorities and develop recommendations on fiscal and program strategies
- Make recommendations to enhance public understanding of the City budget and provide input into the budget development process
- Make recommendations to re-allocate the funding deducted from the Police budget
- Make recommendations to help achieve a long-term, sustainable budget through expenditure and revenue measures



Tentative Meeting Schedule

- Meet twice each month from October 2020 to March 2021 except November and December
 - Meet on the second and fourth Wednesday of the month*
 - A total of 10 meetings
- Proposed meeting time: 5:30pm to 7:30pm**
- First meeting: October 14th
- Conclude by March/April 2021

** Subject to change during the holidays*

*** Some meetings may last longer*

Program Overview

Orientation and Organization



Review of City Budget



Re-Allocation of \$1.7M Police Budget

Input on Community Priorities
and Fiscal and Program
Strategies



Development of Budget
Balancing Strategies



Recommendations for Budget
Process and City Council



Part 1: Orientation and Organization

- Welcome and self-introductions
- Review mission statement and work plan
- Review Brown Act
- Select Chair and Vice Chair



Part 2: Review of City Budget

- Review City budget
- Analyze approved revenues and expenditures for 2020-21
- Receive budget presentations from Departments
- Consider City fiscal issues (pension, 2020 ballot measure, street maintenance, CIP, etc.)



Part 3: Re-Allocation of \$1.7M Police Budget

- Review City Council discussion and concepts
- Review Police operating budget
- Compare Police budget with neighboring cities
- Consider focused policing issues
 - CATT, Homeless Compact and SRO
- Develop re-allocation recommendations



Part 4: Input on Community Priorities and Fiscal and Program Strategies

- Review General Fund 5 year budget
- Analyze City budget deficit and long-term forecast
- Review budget balancing measures implemented over last 10 years
- Identify community program/service priorities
- Develop strategies to ensure balanced budget



Part 5: Development of Budget Balancing Strategies

- Consider cost reduction strategies
- Consider revenue increase alternatives
- Review best-practices
- Develop long-term, sustainable strategies for expenditures/revenues



Part 6: Recommendations for Budget Process and City Council

- Study budget development process and best practices
- Develop strategies for public understanding and community engagement
- Finalize recommendations for Police budget re-allocation, budget balancing strategies, and budget development process

Reviewed by Finance Committee



1

Proposed Work Plan
review on
September 9, 2020



2

Implement an
organized and
comprehensive
program



3

Ensure successful
meetings and a
positive experience
for members

City Council Recommended Appointments (by District)

CM Cox (District 1)

Moir Fry (D1 resident)
Angela Brown (D1 resident)
Kaanon MacFarlane (D1 resident)
Gary Offenber (D1 resident)

CM Hernandez (District 2)

Surlene Grant (D2 resident)
Leo Sheridan (D2 resident)
Joe Camarillo (D2 resident & city employee)
Tony Smith (business representative from
Madison Marquette, located in D2)

CM Aguilar (District 3)

Michael Kim-Eubanks (D3 resident)
Susan Erb (D3 resident)
Mike Katz-Lacabe (at-large D1 appointee)
Jeromey Shafer (small business owner from D5)

CM Lee (District 4)

Melissa Wong (D4 resident)
Carol Cole (D4 resident)
Celina Reynes (at-large D1 appointee)
Arlene Lum (D4 resident & Chair of San Leandro
Asian Business Council)

CM Lopez (District 5)

Rebecca Day Rodriguez (D5 resident)
Leslie Robinson (D5 resident)
Cynthia Chandler (D5 resident)
Patrick Grajeda (D1 resident & City employee)

VM Ballew (District 6)

Jim Prola (D6 resident)
Ray Davis (D6 resident)
Donna Chamberlain (at-large D5 appointee)
Melissa Graham (City employee)

Mayor

Juan Gonzalez (at-large D1 appointee)
Maria Magallon (at-large D4 appointee)
Keith Harper (at-large D6 appointee)
Susan Miranda
(owner of Bay Fab Metals, Inc., located in D6)

Next Steps



October 2020 to March 2021
Budget Task Force Meetings

March/April 2021
Budget Task Force
Report/Presentation to City Council



Feedback and Questions?
